

MARKET ROUNDUP

17 July, 2025



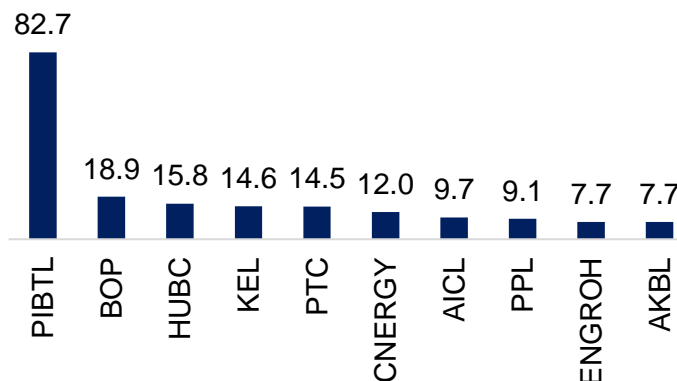
KSE-100 closes at 138,665 up 2,286 points

| KSE-100 Index | KSE-All | KSE-30 Index | KMI-30 Index |
|----------------------|---------------------|---------------------|----------------------|
| 138,665 1.68% | 85,700 1.24% | 42,353 1.94% | 195,182 1.81% |

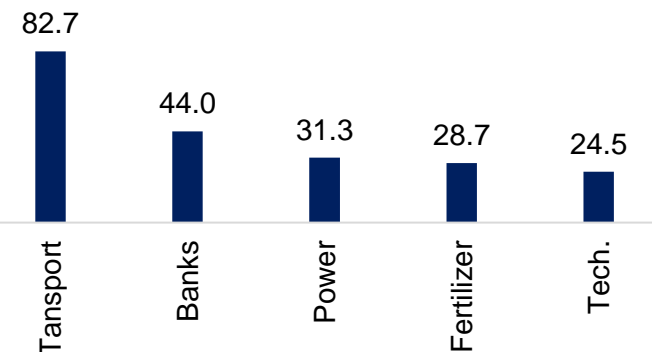
- The equity market opened on a strong note and sustained its bullish momentum throughout the session. The KSE-100 Index touched an intraday low of 136,675 before rallying to a high of 138,943, eventually closing at 138,665 — posting a robust gain of 2,286 points. Trading activity remained vibrant, with total volumes reaching 299.3 million shares and a traded value of PKR 26.4 billion.
- Key contributors to the index's advance included FFC (2.9%, 365 points), UBL (2.8%, 299 points), EFERT (5.0%, 198 points), SYS (4.5%, 166 points), and ENGROH (2.4%, 152 points). On the volume front, PIBTL and BOP led with 82.7 million and 18.9 million shares traded, respectively.
- Investor interest remained strong in the Banking, E&P, OMC, and Fertilizer sectors, while the Cement sector displayed mixed performance.
- For the first time in its history, the index closed above the 138,000 mark, continuing its impressive upward streak. This momentum is being driven by expectations of attractive dividend payouts, particularly from the Banking and Fertilizer segments. Looking ahead, investors are advised to focus on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks — all of which offer compelling dividend yields and solid growth prospects.

**Sales Desk
Alpha Capital**

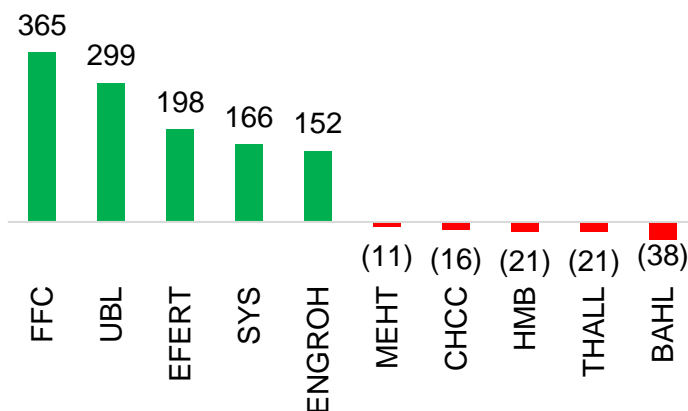
Most Active Stocks (Vol. mn shares)



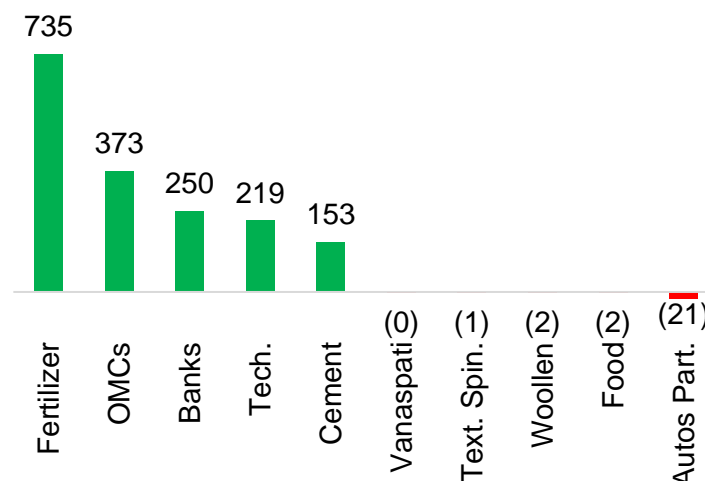
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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